## KAREN J. HANDLEY, PH.D.

26441 Crown Valley Pkwy, Ste. 101 Mission Viejo, CA 92679 (949) 460-9528

### PATIENT INFORMATION

Welcome to my practice. This document contains important information about my professional services and business policies. Please read this document completely, once this agreement is signed, it will represent an agreement between us.

Name:		Date:	
Home Phone:	Work Phone:	Cell	Phone:
Email Address:			
Address:Street Addr	ess	City	Zip Code
Social Security No.:		Date of Birth_	
Responsible Party:Rela	ntionship to Patient	Drivers License No	
Name of Employer:			
Address of Employer:			
Stre	et Address	City	Zip Code
Telephone Number of Emp	oloyer:	Occupation:	
Nearest Relative:			
Nan	ne		Telephone Number
Street Address	City	State	Zip Code

# **INSURANCE INFORMATION**: (Please submit insurance card for photocopying)

Insurance				
Company:Name			Telephone Number	
Street Address	City	State	Zip Code	
Name of Insured	Social Security Number		Group Number	
Referral Source:				
Describe your reason fo	or seeking treatment and when di	d your sympto	oms begin?	
List any medical proble	ems or physical limitations you n	nay have:		
List any current medica have been on them:	ntions you may be on, including y	our physician	s name and how long you	
List any allergies:				
List any serious illnesse	es or accidents; please give the d	ates they occu	rred:	
	previous psychotherapy or psycholherapy or psychotherapy or psychotherapy or psychotherapy or psycholherapy or psychotherapy or psycholherapy			

Is there any family history of ment member:	al illness? If so, please give a detail	ed history of every
Check any and all of the following  Depressed Mood	symptoms that apply to you?	
-	Loss of Energy	Family Problems
Low Self EsteemTensionAnxiety	Loss of Sex Drive	Marital Problems
	Appetite Problems	Work Problems
	Irritation	Financial Stress
Concentration	Suicidal Thoughts	Legal Problems
Sleep ProblemsNightmares Headaches		<del></del>
	Suicide Attempts	Eating Disorders
	Medical Problems	Alcohol Problems
	Anger Problems	Drug Problems
	OF BENEFITS AND REI	
-	ad/or third party payer benefits to be (signature of insured). Formation related to processing my indered to me or my minor child (signature of insured).	-

#### **PAYMENT OF SERVICES**

Due to the complex nature of the healthcare insurance industry, it has become increasingly more difficult to understand what your benefits may be. It is your responsibility to understand your benefits and handle a problem if it arises. Managed health care, such as HMOs or PPOs often require preauthorization before entering psychotherapy.

My hourly rate is \$150.00/\$200.00 per hour. The length of our session is 45 minutes. It is hereby understood and agreed upon that you will be financially responsible for all fees associated with services rendered to yourself or your dependent. Any telephone conversations outside of treatment, over 5 minutes (either with yourself or another professional), letter writing or filling out forms, etc. will be billed at the rate of \$200.00 per hour or part thereof to you.

It is further understood and agreed upon that in the event that my account balance becomes 30 days delinquent, a late fee of 10% per month will be charged on your account until the account is paid in full. If the portion you owe becomes delinquent more than 60 days, it is understood and agreed upon, your account will be turned over to collections or litigation and if there has been any adjustments or credits made to the account they will be reversed.

It is further understood and agreed upon that any late or missed appointment will be charged in full \$200.00 unless a 24 hour cancellation notice is given. Insurance companies do not pay for no show appointments and will not be billed for your missed session. If you miss a session you are obligated to pay the full amount of \$200.00 at the next session. Additionally, there will be a \$15.00 charge on all returned checks.

#### **CONFIDENTIALITY**

Your records will be held in strict confidence except where disclosure is required by law and/or as noted in this section. You may give your written permission to release all or part of your confidential file to a specified agency or person(s) at any time and at your discretion. Dr. Handley, upon using good personal judgment, may discuss aspects of your case with other mental health professional that would be providing coverage for her.

Examples of situations in which confidentiality and the patient/psychotherapist privilege is waived include but are not limited to:

- 1. Where there is reasonable suspicion of child or elder abuse (physical, sexual, emotional or neglect).
- 2. Where a threat of violence is made by the patient against a third party who triggers a duty to warn.
- 3. Where the patient has been a victim of a crime, as specified in Penal Code Section 111.60 (i.e., injuries by deadly violence, assaultive or abusive conduct).
- 4. Where the patient has waived or tendered his/her emotional condition pursuant to any legal proceeding.
- 5. Where the services of the psychotherapist are sought or obtained to enable or aid anyone to commit or plan to commit a crime or tort.

#### **INFORMED CONSENT**

By signing this document you are or you are giving consent for your minor child; willingly participating in psychological treatment and are giving my Informed Consent for psychological treatment, which includes, but is not limited to, psychotherapy and psychological testing.

Please feel free to discuss any of the conditions above with me today. By signing below, you are indicating you understand, consent and agree to all of the terms and conditions above.

Signature:	Date:	
Please print your full		
name:		
Parent or Guardian's		
Signature		